



## Nomination Form

### FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION IN RESPECT OF THE BANK DEPOSITS, ARTICLES IN SAFE CUSTODY AND SAFETY LOCKERS

(See Sections 45-ZA, 45-ZC and 45-ZE read with Section 56 of the Banking Regulation Act,  
1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Branch : \_\_\_\_\_ Article No./Account No./Locker No.: \_\_\_\_\_

#### Bank Customer details including deposit/article in safe custody/locker: -

(\*Nomination form is in respect of bank deposit/article in safe custody/locker)

\*Name of Depositor/individual leaving article in safe custody/Hirer of a locker:

1. \_\_\_\_\_ 2. \_\_\_\_\_  
3. \_\_\_\_\_ 4. \_\_\_\_\_

\* Nature of deposit/nature of articles/nature of locker:

\*Strike out whatever is not relevant

#### 2. Nomination Details

☐ I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits or the articles in safe custody or the contents of the locker in respect of the particulars above mentioned in the event of my/our death:

| Sl.No  | (A) | 1             | 2              | 3             | 4              |
|--|-----|---------------|----------------|---------------|----------------|
| Name of Nominee  | (B) |               |                |               |                |
| &Address   | (C) |               |                |               |                |
| &Email/Mobile number, if any   | (D) |               |                |               |                |
| Relationship with bank Primary Customer, if any                        | (E) |               |                |               |                |
| Age  | (F) |               |                |               |                |
| Order of priority in case of successive nomination                     | (G) | First Nominee | Second Nominee | Third Nominee | Fourth Nominee |
| #Proportion of amount of deposit in percentage in case of bank deposit | (H) |               |                |               |                |
| Aadhaar of Nominee (Optional)  | (I) |               |                |               |                |

\*In case of nomination in respect of the article in safe custody or locker, this row is to be deleted.

&The bank may allow to modify these details in e-nomination from time to time, if required.

In case if account holder/s wish to nominate only one person, to receive the amount of the deposit or the articles in safe custody or the contents of the locker, then Row (H) should be mentioned as 100% and remaining rows to be struck off under due authentication of account holder/s.

**Note:**

- (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%.
- (ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.
- (iii) Row (H) above is not applicable in case of nomination in respect of the articles in safe custody/lockers.
- (iv) In respect of the deposits, out of Row (G) and (H), only one row is to be filled.
- (v) Total percentage across all nominees in Row (H) must equal 100%.
- (vi) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in Row (B)
- (vii) Please refer to point No.4, here below, if the nominee/s is a minor.

**3. Cancellation of Nomination/Variation of Nomination:**

- ☐ I/We, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit/article in safe custody/locker described above.
- ☐ I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit/ article in custody of bank/locker.

**4. Guardian Details (if any nominee is a minor)**

| Sl.No. | Name of Nominee. | Name of Guardian. | Relationship with Nominee. | Address. | Email/Mobile number of guardian, if any. | Aadhaar of Nominee (Optional) |
|--------|------------------|-------------------|----------------------------|----------|--|-------------------------------|
| 1.     |                  |                   |                            |          |  |                               |
| 2.     |                  |                   |                            |          |  |                               |
| 3.     |                  |                   |                            |          |  |                               |
| 4.     |                  |                   |                            |          |  |                               |

**5. Declaration & Signature**

- ☐ I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

**(Nomination in favour of other than individual is invalid)**

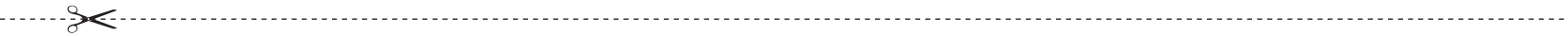
☐ I/We hereby agree and acknowledge that, in case of any simultaneous claim by the nominee and my/our/minor's legal heir/s, the bank will be discharged by settling the claim in favour of the nominee. However, in case of Court order in respect of the deposit, bank shall act in accordance with such order and I/We consent to bank proceeding accordingly

|  |  |
|--|--|
| <b>Name of the Applicant 1 :</b>                 | <b>Name of the Applicant 2 :</b>                 |
| (Signature /Thumb impression of the Applicant 1) | (Signature /Thumb impression of the Applicant 2) |

|  |  |
|--|--|
| <b>Name of the Applicant 3 :</b>                 | <b>Name of the Applicant 4 :</b>                 |
| (Signature /Thumb impression of the Applicant 3) | (Signature /Thumb impression of the Applicant 4) |

**(Witnesses are required only in case of applicant is illiterate and if affixing thumb-impression)**

|  |   |
|--|---|
| <div>Signature of the First Witness</div> <div>Name : _____</div> <div>Address : _____</div> <div>_____</div> <div>_____</div> | <div>Signature of the Second Witness</div> <div>Name : _____</div> <div>Address : _____</div> <div>_____</div> <div>_____</div> |
|--|---|



☐ I/We do not want to nominate any person in this account.

|  |  |
|--|--|
| Name of the Applicant 1 :                        | Name of the Applicant 2 :                        |
| (Signature /Thumb impression of the Applicant 1) | (Signature /Thumb impression of the Applicant 2) |

|  |  |
|--|--|
| Name of the Applicant 3 :                        | Name of the Applicant 4 :                        |
| (Signature /Thumb impression of the Applicant 3) | (Signature /Thumb impression of the Applicant 4) |

(Witnesses are required only in case of applicant is illiterate and if affixing thumb-impression)

|   |  |
|---|--|
| Signature of the First Witness<br>Name : _____<br>Address : _____<br>_____<br>_____ | Signature of the Second Witness<br>Name : _____<br>Address : _____<br>_____<br>_____ |
|---|--|

Date : \_\_\_\_\_

Place : \_\_\_\_\_

**Name of Depositor(s)**

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.



**6. Acknowledgement (For Bank Use Only)**

Received Nomination Form from: \_\_\_\_\_ Date of Receipt: \_\_\_\_/\_\_\_\_/\_\_\_\_

Article No./Account No./Locker No.: \_\_\_\_\_

Recorded on CBS : Yes / No                      Reference Number: \_\_\_\_\_

Signature of Bank Official: \_\_\_\_\_

Name & Designation: \_\_\_\_\_

Seal & Date: \_\_\_\_\_

**Instructions for Bank Customer:**

1. You may nominate more than one individual, with clearly defined share percentages.
2. You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
3. Nomination is applicable to all bank accounts/lockers/articles detailed above unless otherwise specified.
4. This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
5. If deposit is made in the name of minor or article is left in safe custody in the name of minor or locker is solely hired in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.